

SCHEDULE

Exhibit 1: Simple Claim Value Calculation
September 5, 2018

	# of Claims	Value Per	Value
Simple Residential	79,719	\$550	\$43,845,450.00
Simple Residential Additional Residents	114,398	\$180	\$20,591,640.00
Simple Business All Other	4,202	\$1,875	\$7,878,750.00
Simple Business Government	444	\$1,875	\$832,500.00
Simple Business Shut Down/Partially Shut Down	590	Variable	\$9,557,175.80
Simple Business Lodging	31	Variable	\$941,462.02
Value of Eligible Simple Claims			\$83,646,977.82
Simple Claims Requested 2nd Review			\$211,530.00
Value of Eligible Simple Claims WITH RESERVE			\$83,858,507.82
Available Assets for Simple Claims			\$73,376,403.70
Bankruptcy Offsets for Simple Claims			\$228,194.46
Gross Assets Available for Distribution			\$73,604,598.16
Realization %			87.77%

Per Claim Value

Claim Type	Estimate	Realization	Actual
Simple Residential	\$550	87.77%	\$482.74
Simple Residential Additional Resident	\$180	87.77%	\$157.99
Simple Business	\$1,875	87.77%	\$1,645.69

Exhibit 2: Available Assets for Simple Claim Form Option**September 5, 2018**

	<u>Amount</u>
WVAW Guaranteed	\$76,000,000.00
Eastman Guaranteed	\$25,000,000.00
Less:	
Opt Out Reduction	(\$500,000.00)
Advanced Payments	(\$944,338.77)
Effective Date Funding	<u>\$99,555,661.23</u>
 Add: Interest Earned	 \$178,653.95
Individual Settlement - Farrell	\$50,000.00
Individual Settlement - Southern	\$1,000,000.00
Less: Attorney Fees: Paid 7/17/18	(\$11,055,000.00)
Attorney Costs: Paid 7/17/18 (2/3 of total)	(\$1,719,890.67)
Plaintiff Incentives: Paid 7/17/18	(\$290,000.00)
Settlement Admin Installment: Paid 8/9/18	<u>(\$1,028,162.50)</u>
Funds on Hand Currently	\$86,691,262.01
 Items not yet paid	
Remaining Attorney Fees	(\$11,055,000.00)
Attorney Fees - Farrell Settlement	(\$11,000.00)
Attorney Fees - Southern Settlement	(\$220,000.00)
Settlement Admin - Fees	(\$1,884,347.50)
Settlement Admin - Out of Pocket	(\$107,627.42)
Lien Resolution	(\$15,000.00)
Appeal Adjudicator	(\$10,000.00)
Guardian Ad Litem	<u>(\$11,883.39)</u>
Available Assets for Simple Claims	\$73,376,403.70